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**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

PLATINUM PARTNERS VALUE ARBITRAGE  
FUND L.P. (IN OFFICIAL LIQUIDATION), *et al.*

Debtors in Foreign Proceedings.

Chapter 15

Case No. 16-12925 (JPM)  
(Jointly Administered)

PLATINUM PARTNERS VALUE ARBITRAGE  
FUND L.P.,

Plaintiff,

vs.

MICHAEL M. GOLDBERG,

Defendant.

Adv. Pro. No. 18-01650 (JPM)

**NOTICE OF HEARING**

**PLEASE TAKE NOTICE** that the Court has scheduled trial in this matter from November  
19-22, 2024 beginning at 9:30 a.m. each day.

Date: New York, New York  
April 16, 2024

HOLLAND & KNIGHT LLP

By: /s/ Qian Shen

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*Counsel for Plaintiffs Martin Trott and Christopher  
Smith, as Joint Official Liquidators and Foreign  
Representatives of Platinum Partners Value  
Arbitrage Fund L.P. (in Official Liquidation), and  
for Platinum Partners Value Arbitrage Fund L.P.  
(in Official Liquidation)*